

# Statement of Personal Assets & Liabilities

Name \_\_\_\_\_  
 Current Residential Address \_\_\_\_\_  
 Prev. Address (if at current less than 3 years) \_\_\_\_\_  
 Date of Birth \_\_\_\_\_  
 % Ownership of Company \_\_\_\_\_  
 Length of time as Proprietor / Director of Company \_\_\_\_\_

PERSONAL ASSETS <sup>1</sup>						PERSONAL LIABILITIES <sup>1</sup>			
Property Name	Address	Postcode	Mortgaged Yes/No	Market Value	% ownership	Mortgage Creditor	Balance Outstanding	% Liability	
£0						£0			
Current, Savings Accounts & other assets (cars etc)						Account Number	Balance/value	% ownership	
£0						£0			
Stocks, Shares, Bonds & Trading Commodities						Quantity	Market Value	% ownership	
£0						£0			
<b>TOTAL ASSETS</b>						<b>TOTAL LIABILITIES</b>			
<b>£0</b>						<b>£0</b>			
<b>NET WORTH</b>						<b>£0</b>			

I certify that the above is a complete and true statement of my personal worth

Signed: \_\_\_\_\_ Dated: \_\_\_\_\_

Guidance Notes  
 1) Should include only assets and liabilities held and incurred in a personal capacity (not those held by an associated business interest)  
 2) Including personal guarantees to other lenders and any contract or court order requiring payment of any kind  
 3) % ownership: share in any property if jointly owned as opposed to sole ownership